

From Spreadsheets to Real-Time Insights: How Enpro Inc. Streamlined Reporting in P21

Conveyance Solutions helped Enpro Inc. replace outdated processes with real-time data insights, streamline workflows, and provide tailored reporting to increase efficiency and informed decision-making.



KEY METRICS



100+

Hours of Manual Work
Saved a Year



20+

Excel Sheets
Consolidated

“Partnering with Conveyance Solutions has been a game-changer for us. They helped us leap from outdated spreadsheets to real-time insights, automating workflows and creating tailored reporting tools that have transformed how we operate. This partnership has not only streamlined our processes but also given us the visibility we need to make informed decisions and deliver exceptional service to our customers.”

Grant C. // President // Enpro Inc.



www.conveyance365.com

hello@conveyance365.com

CHALLENGE

Enpro Inc., a family-owned business with a history spanning six decades, serves customers in heavy industries such as mining, fluid handling, and biofuels. Enpro sought expert-level support for its Prophet 21 ERP system, requiring a highly responsive partner for ad hoc tasks and long-term optimization.

SOLUTIONS

Conveyance Solutions became an integral part of the client's team, transitioning their team from dozens of manual Excel spreadsheets to one insightful dashboard. This integration with Microsoft Dynamics CRM provided real-time data insights, significantly reducing manual data entry and automating tasks, while delivering customized reports for specific user roles.



**P21 Maintenance
& Optimization**



Project Rescue



API Integrations

RESULTS & IMPACT

1

Reduced Manual Labor with Process Automation

Transitioned manual Excel-based workflows to automated Power BI dashboards embedded within Prophet 21, saving hours of manual work each month.

2

Real-Time Sales Reporting

Delivered a unified sales dashboard for real-time performance monitoring and dynamic, role-based reports to ensure each user sees only relevant data.

3

Seamless Integration with Microsoft Dynamics 365

Advised on third-party integration with Microsoft Dynamics 365 and Prophet 21 to enhance CRM capabilities further.